



Key Facts

ISIN	CH1181262853
Valor	18126285
SVSP Category	Tracker Certificate (1300)
Underlying	AMINA Metaverse Index (Ticker: AMETA)
Issue Currency	USD
Maturity	Open-end
Management Fee	2.5% p.a.
Distribution Fee	Max. 2.0% (where applicable)
Minimum Trade Size	1 Certificate
Settlement Type	Cash
Issuer	SA1 Issuer SPC Limited, Cayman Islands
Custodian	AMINA Bank AG, Zug, Switzerland
Broker	AMINA Bank AG, Zug, Switzerland
Index Administrator	AMINA Bank AG, Zug, Switzerland
Paying Agent	ISP Securities AG, Zurich, Switzerland
Index engineering	AMINA Bank
Listing	BX Swiss

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

Advertising

AMINA Metaverse Index ETP Tracker Certificate

Convenient exposure to blockchain protocols for the virtual world

About the Metaverse

The metaverse is the next iteration of the internet. It is a 3D virtual world that will allow users to interact with their environments, including other users.

Apart from its massive entertainment potential, the Metaverse is expected to create its own ecosystem of commercial avatars. Well established companies such as Nike, Coca Cola and Gucci have already expressed their commitment to participate in this ecosystem.

Why invest in the AMINA Metaverse Index ETP Tracker Certificate?

Your benefits at a glance

Efficient Exposure

Participation in the development of Metaverse through a proven, successful index methodology. The index is governed by the independent index administrator Market Vector Indexes.

Secure

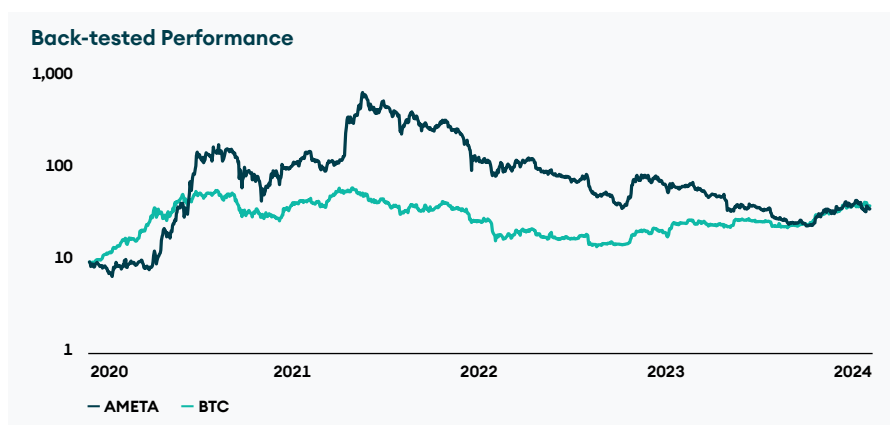
Fully collateralized (100% physically backed). Coins are held in institutional grade custody at AMINA Bank.

Convenient

The product can be bought or sold through clients' trusted bank.

About the AMINA Metaverse Index ("AMETA")

The AMETA provides exposure to digital assets designed to capture the accelerating trend of gaming, entertainment and social interactions shifting into virtual environments. AMETA constituents include tokens building for the Metaverse which are selected based on their market capitalization and liquidity.

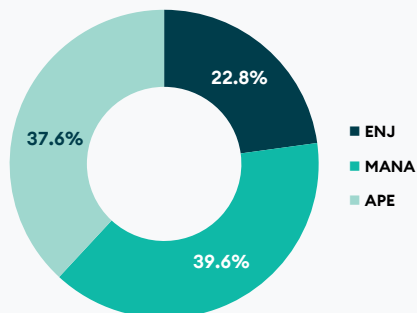


Source: AMINA Bank. Historical data are not a reliable indicator for future performance. Backtested cumulative performance of AMETA against BTC indices re-scaled to 10. Start date: 30.09.2020; end date: 31.01.2024. Verified backtest by the index administrator.

Risk & Return Figures

	AMETA	BTC
CAGR	46.4%	51.4%
Volatility	122%	66%
Max Drawdown	-96%	-76%
Sharpe	0.38	0.78

Weightings as of 31 January 2024






About the Issuer

SA1 Issuer Limited is a Cayman Islands domiciled SPC. The SPC is fully collateralized and holds all of the Tracker's underlying coins physically. SA1 is legally independent of AMINA Bank and the assets of SA1 are not consolidated on AMINA's balance sheet. AMINA Bank acts merely as execution broker as well as custodian for the product. The underlying coins are held in institutional grade custody for which AMINA Bank received the ISAE 3402 certification by the International Auditing and Assurance Standards Board (IAASB).

For more information contact us via email on clientmanagement@aminagroup.com or by phone on **+41 41 552 64 90**.

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Description of Constituents

Name	Symbol	Market Cap (in USDm)	CMC Rank	30D Avg, Daily Trading Volume*	Consensus Protocol/Blockchain
Decentraland	MANA	978.1	76	124,968,497.89	Ethereum - PoS
	Decentraland is a virtual reality platform on Ethereum. Users can buy plots of land, which can be build upon and monetised. It uses two types of tokens, ERC-20 MANA and ERC-721 LAND. MANA is used as currency within the metaverse to pay for avatars, wearables, names, and more.				
Ape Coin	APE	608.3	101	71,445,577.43	Ethereum - PoS
	Ape Coin is a governance and utility token that allows holders to participate in ApeDAO governance and access other benefits like in game currency, gated membership to events, etc. Ape Coin is closely connected to Yuga Labs.				
Enjin Coin	ENJIN	371.1	118	27,150,335.03	Ethereum - PoS
	Enjin is an ecosystem of interconnected, blockchain based gaming products. They are blockchain ecosystem developers building software products for anyone to mint, manage, trade, distribute, and integrate blockchain assets.				

* Values as of 31 December 2023 in USD

Digital Asset Investment Solutions at AMINA Bank

At AMINA Bank, we link profound knowledge and in-depth expertise of complex investment products to deliver a sophisticated offering for cryptocurrencies and digital assets.

AMINA Bank offers a broad range of investment solutions including:

- Single coin tracker ETPs
- ETP on the successful AMINAX Index
- Reverse Convertibles on Bitcoin and Ether
- Tailor-made discretionary mandates for digital assets

About AMINA Crypto.Banking.Simplified.

Founded in April 2018 and headquartered in Zug, AMINA (formerly SEBA) is a pioneer in the financial industry. In August 2019, AMINA received a Swiss banking and securities dealer license. The broad, vertically integrated spectrum of services, combined with the highest security standards, make AMINA's value proposition unique. AMINA Group operates globally from its regulated hubs of Switzerland, Abu Dhabi and Hong Kong to offer fiat and crypto services to progressive investors, traditional and crypto-native alike, whether individuals, corporates or institutions.

Get in touch with us

For more information contact us via email on clientmanagement@aminagroup.com or by phone on +41 41 552 64 90.

We look forward getting in touch with you.

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Important Information

This Factsheet must be read is a summary document only. Prospective investors must request and obtain a copy of the relevant Final Terms, KID and prospectus, which shall be the sole determining and binding documentation of the relevant product. As a prospective investor, you must understand and carefully consider the risks of investing in the relevant product in light of your financial situation, investment objectives and personal financial needs. Accordingly, you must obtain professional and independent financial, legal and tax advice. The below is a brief summary only of some of risks – please refer to the Final Terms, KID and prospectus for full details.

- **Reference asset risk:** The product is linked to changes in the price(s) or level(s) of the underlying asset(s). You should be aware that investing in a product linked the underlying asset(s) is not the same as investing directly in the underlying asset(s)
- **Crypto-specific risks:** The underlying asset(s) might lack an intrinsic value and could be affected by the performance of the crypto market in general and (technical) issues of the underlying software protocol(s). There is a risk of fraud and/or loss and thus of performance of the underlying asset(s) due to (a lack of) regulation(s). There is a further risk of a potential decline in the adoption of the underlying asset(s) as well as the risk of (hard/soft) forks as well as the risk that the entire crypto market could be in a bubble
- **Market risk:** The value of a product may fluctuate dramatically due to different market factors
- **Underperformance risk:** There is no guarantee from the issuer or any other party that you will be able to earn returns with the product
- **Currency risk:** There might be a risk that any exchange rate fluctuations may result in you receiving reduced settlement amounts and/or incurring a loss of principal when converted into your local currency
- **Credit risk:** You bear the full credit risk of the issuer and the guarantor (where applicable). This product represents a direct, unsecured and unsubordinated general obligation of the issuer
- **Interest rate risk:** Changes in the levels of interest rates affect the market value of the product

Disclaimer

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