



Key Facts

ISIN	CH1181262853
Valor	18126285
SVSP Category	Tracker Certificate (1300)
Underlying	AMINA Metaverse Index (Ticker: AMETA)
Issue Currency	USD
Maturity	Open-end
Management Fee	2.5% p.a.
Distribution Fee	Max. 2.0% (where applicable)
Minimum Trade Size	1 Certificate
Settlement Type	Cash
Issuer	SA1 Issuer SPC Limited, Cayman Islands
Custodian	AMINA Bank AG, Zug, Switzerland
Broker	AMINA Bank AG, Zug, Switzerland
Index Administrator	AMINA Bank AG, Zug, Switzerland
Paying Agent	ISP Securities AG, Zurich, Switzerland
Index engineering	AMINA Bank
Listing	BX Swiss

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

Advertising

AMINA Metaverse Index ETP Tracker Certificate

Convenient exposure to blockchain protocols for the virtual world

About the Metaverse

The metaverse is the next iteration of the internet. It is a 3D virtual world that will allow users to interact with their environments, including other users.

Apart from its massive entertainment potential, the Metaverse is expected to create its own ecosystem of commercial avatars. Well established companies such as Nike, Coca Cola and Gucci have already expressed their commitment to participate in this ecosystem.

Why invest in the AMINA Metaverse Index ETP Tracker Certificate?

Your benefits at a glance

Efficient Exposure

Participation in the development of Metaverse through a proven, successful index methodology. The index is governed by the independent index administrator Market Vector Indexes.

Secure

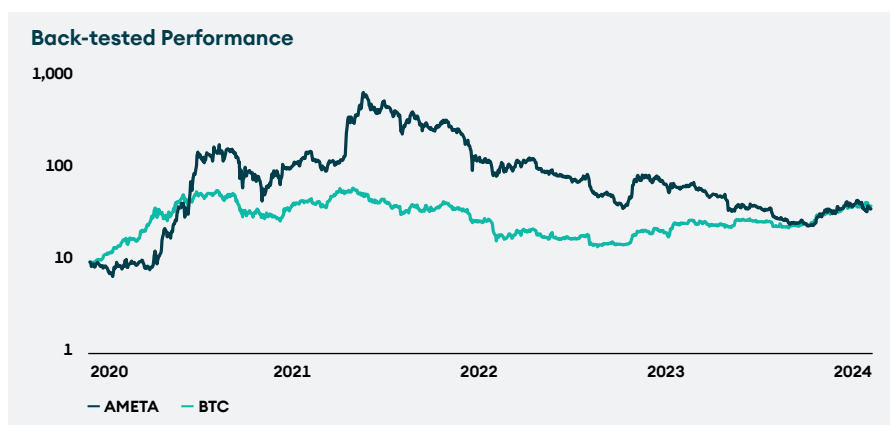
Fully collateralized (100% physically backed). Coins are held in institutional grade custody at AMINA Bank.

Convenient

The product can be bought or sold through clients' trusted bank.

About the AMINA Metaverse Index ("AMETA")

The AMETA provides exposure to digital assets designed to capture the accelerating trend of gaming, entertainment and social interactions shifting into virtual environments. AMETA constituents include tokens building for the Metaverse which are selected based on their market capitalization and liquidity.

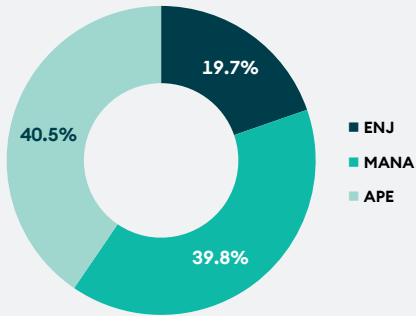


Source: AMINA Bank. Historical data are not a reliable indicator for future performance. Backtested cumulative performance of AMETA against BTC indices re-scaled to 10. Start date: 30.09.2020; end date: 30.06.2024. Verified backtest by the index administrator.

Risk & Return Figures

	AMETA	BTC
CAGR	28.4%	59.5%
Volatility	118%	64%
Max Drawdown	-97%	-76%
Sharpe	0.24	0.93

Weightings as of 30 June 2024






About the Issuer

SA1 Issuer Limited is a Cayman Islands domiciled SPC. The SPC is fully collateralized and holds all of the Tracker's underlying coins physically. SA1 is legally independent of AMINA Bank and the assets of SA1 are not consolidated on AMINA's balance sheet. AMINA Bank acts merely as execution broker as well as custodian for the product. The underlying coins are held in institutional grade custody for which AMINA Bank received the ISAE 3402 certification by the International Auditing and Assurance Standards Board (IAASB).

For more information contact us via email on clientmanagement@aminagroup.com or by phone on **+41 41 552 64 90**.

aminagroup.com

Description of Constituents

Name	Symbol	Market Cap (in USDm)	CMC Rank	30D Avg, Daily Trading Volume*	Consensus Protocol/Blockchain
Decentraland	MANA	607.7	98	32,633,225.27	Ethereum - PoS
	Decentraland is a virtual reality platform on Ethereum. Users can buy plots of land, which can be build upon and monetised. It uses two types of tokens, ERC-20 MANA and ERC-721 LAND. MANA is used as currency within the metaverse to pay for avatars, wearables, names, and more.				
Ape Coin	APE	447.1	124	30,396,069.93	Ethereum - PoS
	Ape Coin is a governance and utility token that allows holders to participate in ApeDAO governance and access other benefits like in game currency, gated membership to events, etc. Ape Coin is closely connected to Yuga Labs.				
Enjin Coin	ENJIN	270.8	177	10,532,554.57	Ethereum - PoS
	Enjin is an ecosystem of interconnected, blockchain based gaming products. They are blockchain ecosystem developers building software products for anyone to mint, manage, trade, distribute, and integrate blockchain assets.				

* Values as of 30 June 2024 in USD

Digital Asset Investment Solutions at AMINA Bank

At AMINA Bank, we link profound knowledge and in-depth expertise of complex investment products to deliver a sophisticated offering for cryptocurrencies and digital assets.

AMINA Bank offers a broad range of investment solutions including:

- Single coin tracker ETPs
- ETP on the successful AMINAX Index
- Reverse Convertibles on Bitcoin and Ether
- Tailor-made discretionary mandates for digital assets

About AMINA

Crypto.Banking.Simplified.

Founded in April 2018 and headquartered in Zug, AMINA (formerly SEBA) is a pioneer in the financial industry. In August 2019, AMINA received a Swiss banking and securities dealer license. The broad, vertically integrated spectrum of services, combined with the highest security standards, make AMINA's value proposition unique. AMINA Group operates globally from its regulated hubs of Switzerland, Abu Dhabi and Hong Kong to offer fiat and crypto services to progressive investors, traditional and crypto-native alike, whether individuals, corporates or institutions.

Get in touch with us

For more information contact us via email on clientmanagement@aminagroup.com or by phone on +41 41 552 64 90.

We look forward getting in touch with you.

aminagroup.com

Important Information

This Factsheet must be read is a summary document only. Prospective investors must request and obtain a copy of the relevant Final Terms, KID and prospectus, which shall be the sole determining and binding documentation of the relevant product. As a prospective investor, you must understand and carefully consider the risks of investing in the relevant product in light of your financial situation, investment objectives and personal financial needs. Accordingly, you must obtain professional and independent financial, legal and tax advice. The below is a brief summary only of some of risks – please refer to the Final Terms, KID and prospectus for full details.

- **Reference asset risk:** The product is linked to changes in the price(s) or level(s) of the underlying asset(s). You should be aware that investing in a product linked the underlying asset(s) is not the same as investing directly in the underlying asset(s)
- **Crypto-specific risks:** The underlying asset(s) might lack an intrinsic value and could be affected by the performance of the crypto market in general and (technical) issues of the underlying software protocol(s). There is a risk of fraud and/or loss and thus of performance of the underlying asset(s) due to (a lack of) regulation(s). There is a further risk of a potential decline in the adoption of the underlying asset(s) as well as the risk of (hard/soft) forks as well as the risk that the entire crypto market could be in a bubble
- **Market risk:** The value of a product may fluctuate dramatically due to different market factors
- **Underperformance risk:** There is no guarantee from the issuer or any other party that you will be able to earn returns with the product
- **Currency risk:** There might be a risk that any exchange rate fluctuations may result in you receiving reduced settlement amounts and/or incurring a loss of principal when converted into your local currency
- **Credit risk:** You bear the full credit risk of the issuer and the guarantor (where applicable). This product represents a direct, unsecured and unsubordinated general obligation of the issuer
- **Interest rate risk:** Changes in the levels of interest rates affect the market value of the product

Disclaimer

This document is published solely as advertisement and for information purposes; it is not an offer to buy or sell any financial investment or to participate in any particular investment strategy.

This Factsheet summarizes the key characteristics of this product. Potential investors are advised to read the full Prospectus and Final Terms and in particular the risk warnings contained therein in full before making an investment decision. The Prospectus and Final Terms can be obtained and downloaded free of charge at <https://www.aminagroup.com/individuals/investments/amina-metaverse-index-tracker/>. Only the Prospectus and Final Terms shall form the entire and legally binding documentation for this product. The Prospectus was approved by the Liechtenstein Financial Markets Authority (FMA). The FMA only approves a security prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by Regulation (EC) 2017/1129. Such approval should not be considered as an endorsement of the issuer or a confirmation of the quality of the securities offered under this Prospectus. The full Product Documentation can be obtained directly at AMINA.

This document has been prepared by AMINA Bank AG ("AMINA") in Switzerland. AMINA is a Swiss bank and securities firm with its Head Office and legal domicile in Switzerland. It is authorized and regulated by the Swiss Financial Market Supervisory Authority (FINMA). This document is for distribution only under such circumstances as may be permitted by applicable law. It is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or would subject AMINA to any registration or licensing requirement within such jurisdiction. No representation or warranty, either express or implied, is provided in relation to the accuracy, completeness or reliability of the information contained in this document, except with respect to information concerning AMINA.

The information is not intended to be a complete statement or summary of the financial investments, markets or developments referred to in the document. AMINA does not undertake to update or keep current the information. Any statements contained in this document attributed to a third party represent AMINA's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. Any prices stated in this document are for information purposes only and do not represent valuations for individual investments. There is no representation that any transaction can or could have been effected at those prices, and any prices do not necessarily reflect AMINA's internal books and records or theoretical model-based valuations and may be based on certain assumptions. Different assumptions by AMINA or any other source may yield substantially different results. Nothing in this document constitutes a representation that any investment strategy or investment is suitable or appropriate to an investor's individual circumstances or otherwise constitutes a personal recommendation. Investments involve risks, and investors should exercise prudence and their own judgment in making their investment decisions. Investors have to consider that they are about to invest in a financial product which is complex and not easy to understand, and which bears the risk that investors may lose all or part of the invested capital. Financial investments described in the document may not be eligible for sale in all jurisdictions or to certain categories of investors. Certain services and products are subject to legal restrictions and cannot be offered on an unrestricted basis to certain investors. Recipients are therefore asked to consult the restrictions relating to investments, products or services for further information. Furthermore, recipients may consult their legal/tax advisors should they require any clarifications. AMINA and any of its directors or employees may be entitled at any time to hold long or short positions in investments, carry out transactions involving relevant investments in the capacity of principal or agent, or provide any other services or have officers, who serve as directors, either to/for the issuer, the investment itself or to/for any company commercially or financially affiliated to such investment. At any time, investment decisions (including whether to buy, sell or hold investments) made by AMINA and its employees may differ from or be contrary to the opinions expressed in AMINA research publications.

Some investments may not be readily realizable since the market is illiquid and therefore valuing the investment and identifying the risk to which you are exposed may be difficult to quantify. Investing in digital assets including crypto assets as well as in futures and options is not suitable for every investor as there is a substantial risk of loss, and losses in excess of an initial investment may under certain circumstances occur. The value of any investment or income may go down as well as up, and investors may not get back the full amount invested. Past performance of an investment is no guarantee for its future performance. Additional information will be made available upon request. Some investments may be subject to sudden and large falls in value and on realization you may receive back less than you invested or may be required to pay more.

Changes in foreign exchange rates may have an adverse effect on the price, value or income of an investment. Tax treatment depends on the individual circumstances and may be subject to change in the future. AMINA does not provide legal or tax advice and makes no representations as to the tax treatment of assets or the investment returns thereon both in general or with reference to specific investor's circumstances and needs. We are of necessity unable to take into account the particular investment objectives, financial situation and needs of individual investors and we would recommend that you take financial and/or tax advice as to the implications (including tax) prior to investing. Neither AMINA nor any of its directors, employees or agents accepts any liability for any loss (including investment loss) or damage arising out of the use of all or any of the information provided in the document.

For public distribution in Switzerland and Liechtenstein and other EEA countries to which notifications in accordance with the Prospectus Regulation for the purposes of making a public offer in such Member States have been made, otherwise only to qualified investors. Not to be offered or sold in the USA or to US persons. This document has been prepared by AMINA Bank AG ("AMINA"), a Swiss bank and securities dealer with office and legal domicile in Switzerland, authorized and regulated by the Swiss Financial Market Supervisory Authority (FINMA). AMINA is not licensed as a bank in any other jurisdiction. AMINA Bank ADGM Branch ("AMINA ADGM"), the Abu Dhabi Global Market branch representative of AMINA, is regulated by the Financial Service Regulatory Authority of ADGM. AMINA (Hong Kong) Limited ("AMINA HK"), a AMINA Bank subsidiary in Hong Kong, is licensed by the Securities and Futures Commission (SFC).

© AMINA Bank AG, Kolnplatz 15, 6300 Zug, 2024. All rights reserved.