



### Bitcoin investment made secure and easy

- Easy access to Bitcoin through a Tracker Certificate
- Fully replicated
- Coins held at AMINA Bank, a Swiss licensed bank
- State of the art digital asset custody solution
- Minimal holding costs

### About the Issuer

SA1 Issuer Limited is a Cayman Islands domiciled SPC. The SPC is fully collateralized and holds all of the Tracker's underlying coins physically. SA1 is legally independent of AMINA Bank and the assets of SA1 are not consolidated on AMINA's balance sheet. AMINA Bank acts merely as execution broker as well as custodian for the product. The underlying coins are held in institutional grade custody for which AMINA Bank received the ISAE 3402 certification by the International Auditing and Assurance Standards Board (IAASB).

For more information contact us via email on [clientmanagement@aminagroup.com](mailto:clientmanagement@aminagroup.com) or by phone on +41 41 552 64 90.

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### Advertising

# Tracker Certificate on BTC/USD

Secure, transparent and convenient access to Bitcoin

### Product description

This Tracker Certificate replicates the price movement of Bitcoin expressed in USD, adjusted by the applicable recurring fees of the product. Holders of the product will not be entitled to Bitcoin they have a claim against the issuer for the redemption amount. The product is open-end which means that it does not have a fixed maturity date.

### Benefits

- The product is aimed at investors who want to have exposure to Bitcoin
- The price of the product fully mirrors the price development of Bitcoin in USD
- The product can be bought or sold through clients' trusted bank

### Risks

- Investors are fully exposed to the price movement of Bitcoin vs. USD
- Investors in the Tracker Certificate are exposed to the volatility of Bitcoin

### Key Facts

#### General Terms

ISIN	CH0558875933
Valor	55887593
Issue Currency	USD
SVSP Category	Tracker Certificate (1300)
Underlying	BTC
Maturity	Open-end
Reference Price	Bitcoin (Bloomberg Ticker: XBTUSD)
Ratio	0.0001 BTC per Certificate
Minimum Trade Size	1 Certificate
Available Currency	USD / SIX Swiss Exchange USD / Euronext Amsterdam EUR / Euronext Paris EUR / Börse Frankfurt
Settlement Type	Cash

#### Fees

Management Fee	0.75% p.a.
Distribution Fee	Max. 2.00% (where applicable)

#### Parties

Issuer	SA1 Issuer SPC Limited, Cayman Islands
Custodian	AMINA Bank AG, Zug, Switzerland
Broker	AMINA Bank AG, Zug, Switzerland
Market Maker	GHCO (Goldenberg Hehmeyer LLP)
Paying Agent	ISP Securities AG, Zurich, Switzerland

## Digital Asset Investment Solutions at AMINA Bank

At AMINA Bank, we link profound knowledge and in-depth expertise of complex investment products to deliver a sophisticated offering for cryptocurrencies and digital assets.

AMINA Bank offers a broad range of investment solutions including:

- Single coin tracker ETPs
- ETP on the successful AMINAX Index
- Reverse Convertibles on Bitcoin and Ether
- Tailor-made discretionary mandates for digital assets

## About AMINA

Crypto.Banking.Simplified.

Founded in April 2018 and headquartered in Zug, AMINA (formerly SEBA) is a pioneer in the financial industry. In August 2019, AMINA received a Swiss banking and securities dealer license. The broad, vertically integrated spectrum of services, combined with the highest security standards, make AMINA's value proposition unique. AMINA Group operates globally from its regulated hubs of Switzerland, Abu Dhabi and Hong Kong to offer fiat and crypto services to progressive investors, traditional and crypto-native alike, whether individuals, corporates or institutions.

## Get in touch with us

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We look forward getting in touch with you.

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## Important Information

This Factsheet must be read as a summary document only. Prospective investors must request and obtain a copy of the relevant Final Terms, KID and prospectus, which shall be the sole determining and binding documentation of the relevant product. As a prospective investor, you must understand and carefully consider the risks of investing in the relevant product in light of your financial situation, investment objectives and personal financial needs. Accordingly, you must obtain professional and independent financial, legal and tax advice. The below is a brief summary only of some of risks – please refer to the Final Terms, KID and prospectus for full details.

- **Reference asset risk:** The product is linked to changes in the price(s) or level(s) of the underlying asset(s). You should be aware that investing in a product linked to the underlying asset(s) is not the same as investing directly in the underlying asset(s)
- **Crypto-specific risks:** The underlying asset(s) might lack an intrinsic value and could be affected by the performance of the crypto market in general and (technical) issues of the underlying software protocol(s). There is a risk of fraud and/or loss and thus of performance of the underlying asset(s) due to (a lack of) regulation(s). There is a further risk of a potential decline in the adoption of the underlying asset(s) as well as the risk of (hard/soft) forks as well as the risk that the entire crypto market could be in a bubble
- **Market risk:** The value of a product may fluctuate dramatically due to different market factors
- **Underperformance risk:** There is no guarantee from the issuer or any other party that you will be able to earn returns with the product
- **Currency risk:** There might be a risk that any exchange rate fluctuations may result in you receiving reduced settlement amounts and/or incurring a loss of principal when converted into your local currency
- **Credit risk:** You bear the full credit risk of the issuer and the guarantor (where applicable). This product represents a direct, unsecured and unsubordinated general obligation of the issuer
- **Interest rate risk:** Changes in the levels of interest rates affect the market value of the product

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This Factsheet summarizes the key characteristics of this product. Potential investors are advised to read the full Prospectus and Final Terms and in particular the risk warnings contained therein in full before making an investment decision. The Prospectus and Final Terms can be obtained and downloaded free of charge at <https://www.aminagroup.com/individuals/investments/single-coin-etps/>. Only the Prospectus and Final Terms shall form the entire and legally binding documentation for this product. The Prospectus was approved by the Liechtenstein Financial Markets Authority (FMA). The FMA only approves a security prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by Regulation (EC) 2017/1129. Such approval should not be considered as an endorsement of the issuer or a confirmation of the quality of the securities offered under this Prospectus. The full Product Documentation can be obtained directly at AMINA.

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